



COUNCIL FOR
**Economic
Education**

Teaching Opportunity®

Council Whole State Affiliation Form

1. Basic Information

This affiliation request includes the state Council and all, or most, of the state’s university-based centers for economic education. It is to be completed by the CEO of a state Council on economic education currently affiliated with the national Council for Economic Education (CEE) or seeking first-time affiliation with CEE.

This is a request for:

___ New CEE affiliation

___ Continued CEE affiliation (year of first affiliation if known: _____)

Council Name:

Council Mailing Address:

Council President/Executive Director:

Contact Information:

E-mail:

Phone:

Fax:

___ I have reviewed the Council and Center listings and data on the CEE online database for our state and all of the information is accurate.

Important note: You must update the CEE online database as part of this affiliation request.

Have you updated your online productivity report? Yes No

Important note: You must have completed CEE’s online quarterly productivity reports as part of this affiliation request.

c. By approximate percentage, for the most recently completed fiscal year, please indicate the sources of your revenues.

- ___ Government (not including any grants via CEE)
- ___ Grants from CEE (including EEE grants)
- ___ Community Foundations
- ___ Individuals (including donor advised funds and private foundations)
- ___ Businesses (including corporate foundations)
- ___ Research grants
- ___ Other sources of revenue by category (please list):

3. General Center Information

a. Please list the centers in your state

Center	Currently Affiliated With CEE?		Separately Incorporated or 501(c)(3)?	
	Yes	No	Yes	No
_____	Yes	No	Yes	No
_____	Yes	No	Yes	No
_____	Yes	No	Yes	No

b. This request for affiliation includes, and is being submitted on behalf of, all of the Centers for economic education in this state.

Yes No

c. If “no,” the following center(s) for economic education is/are not included in this request for “whole state affiliation” (List all such centers and the reason(s) for exclusion.)

d. Each center director whose center is part of this whole state affiliation request has been advised of the state Council’s intent to submit this request and concurs with this request.

Yes No

e. Describe the fundamental way that economic education programming is conducted in your state. (Please check one.)

Programming is conducted both by the Council as well as independently by one or more of the Centers.

Programming is conducted by the Council; the Centers do not independently conduct economic education programming.

In general, programming is conducted by the Centers, and not by the Council

This state functions in a different way. (Please describe.)

f. Please list any Center(s) for which economic education activities are limited primarily to research.

g. Are there Centers in your state which have only a very limited, or zero level of economic education activity? If so, please explain the reason(s).

h. Are there any Centers in your state for which you recommend that affiliation with CEE not be granted?

Yes No

If yes, please identify the Center(s) and explain your reasoning.

4. Specific Center Information

a. For each center for economic education in your state included in this request, please provide the following:

i. The academic department in which the center is housed

ii. The discipline of the highest graduate degree held by the center director (e.g. economics, education, etc.)

iii. The nature and extent, if any, of the university support provided to the center (e.g., office space, administrative support, funding, etc., but not including professor release time, which is requested below.)

iv. The percentage of full-time work the director devotes to center duties.

v. List and describe the financial support and any other types of support that your Council provides to this Center.

vi. Does the Center have its own functioning board of directors or advisory committee?

vii. Concerning any of the Centers in your state, describe any specific circumstances or situations which would be important for the affiliation review team to know.

Describe the staffing arrangements for each Center by listing each position and the requested information.

Staff positions:	tenured	administrative	full	part	Univ. supported
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

5. Program Information

Check the programs that the Council/Centers have done during the past four years.

- Economics Challenge
- Personal Finance Challenge
- Treasury Capability Challenge
- Stock Market Game/Simulation
- International Economic Summit
- Economic/Financial Literacy Summit
- Masters in Economic Education Program
- Teacher Awards
- Student Awards
- Poster/Calendar Contest
- Business Plan Competitions
- Econ Camp
- Other (please list)

Use this opportunity to describe any economic education program activities conducted by your Council and/or Centers that may not be listed on the CEE Council/Center online data base or in CEE productivity reports. This could include any education programs directed to audiences that are not the typical audiences for CEE network programming (e.g., students, parents, clergy, etc.) and could include specialty programs of any type.

6. General Comments

Areas of Council Strengths

Significant Constraints to Accomplishing Your Mission

Ideas/Plans for Better Accomplishing Your Mission

Overall Health of Council: What is your objective evaluation of the health of your Council? Please check one of the boxes.

- Excellent. Our finances and programs are strong and growing.
- Good. Our finances and programs are healthy and stable.
- Fair. Our finances and programs are okay, but we are facing challenges that could jeopardize them in the near future.
- Struggling. We are hanging in there, but face some significant challenges in our finances and programming
- Poor. We are facing serious challenges in our finances and programming.

7. Final Comments

How can CEE or the NAEF network best help you fulfill your mission (i.e., things CEE or NAEF should continue doing, start doing, and stop doing)?

If you are affiliated, to whom (besides yourself) should your letter be sent? Please supply name, title, and address of these individuals.

Additional Comments: